

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P. of the transfer, other than for security, of the claim referenced in this evidence and notice.

Nomura Corporate Funding Americas, LLC

Pinebank Catalyst Master Fund, Ltd. (f/k/a Brownstone Partners Catalyst Master Fund, Ltd.)

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 66561

Amount of Claim Transferred: \$603,924.97

Nomura Corporate Funding Americas, LLC  
c/o Nomura Americas  
2 World Financial Center  
Building 2, Floor 21  
New York, NY 10281  
Attn: Rehana Wijenayake  
Phone: 212-667-1510  
E-mail: rehana.wijenayake@nomura.com

Date Claim Filed: April 23, 2010

Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

NOMURA CORPORATE FUNDING AMERICAS, LLC

By: \_\_\_\_\_

Transferee/Transferee's Agent

**Sandor Hau**

**Managing Director**

Date: June 3, 2013

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 66561 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on .

<p>Pinebank Catalyst Master Fund, Ltd. (f/k/a Brownstone Partners Catalyst Master Fund, Ltd.)</p> <hr/> <p>Name of Alleged Transferor</p> <p>Address of Alleged Transferor:</p> <p>Pinebank Catalyst Master Fund, Ltd. 100 Park Avenue 32<sup>nd</sup> Floor New York, NY 10017 Attn: David Zornitsky Phone: 212-351-3334 Fax: 212-351-3351 Email: bankdebt@pinebankasset.com</p>	<p>Nomura Corporate Funding Americas, LLC</p> <hr/> <p>Name of Transferee</p> <p>Address of Transferee:</p> <p>Nomura Corporate Funding Americas, LLC c/o Nomura Americas 2 World Financial Center Building 2, Floor 21 New York, NY 10281 Attn: Rehana Wijenayake Phone: 212-667-1510 E-mail: rehana.wijenayake@nomura.com</p>
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**~~DEADLINE TO OBJECT TO TRANSFER~~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

**EXHIBIT 1-A**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, **Pinebank Catalyst Master Fund, Ltd.** ("**Seller**") does hereby unconditionally and irrevocably sell, transfer and assign unto **Nomura Corporate Funding Americas, LLC** ("**Buyer**") all rights, title and interest in and to the claim of Seller referenced as proof of claim number 66561, in the amount of \$603,924.97. (the "**Claim**") against Lehman Brothers Special Financing Inc. (the "**Debtor**") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "**Transferred Claim**") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated the 30<sup>th</sup> day of May, 2013.

SELLER:

**PINEBANK CATALYST MASTER FUND, LTD.**

BY: 

Name: David Zernitsky

Title: CFO, Pinebank Asset Mgt. LP

BUYER:

**NOMURA CORPORATE FUNDING AMERICAS, LLC**

By: 

Name: José Galvan

Title: Executive Director